

How to Fly Under the Radar: Asset Protection Planning Excerpts from the book

Although the dangers sound grim, Asset Protection Planning builds a “moat” around your financial fortress to protect them against not only unfortunate or unforeseen events, but also predictable events such as aging and taxes and inflation.

While Asset Protection has roots going back to the early Renaissance, it has only been since the 1980s that it has become a legal “specialty.”

A slip-and-fall could become a serious threat to your bank account.

While many define Asset Protection narrowly, we at Summit Asset Protection Group, LLC, (“SAPG”) recognize the many and varied threats to your wealth.

Global Asset Protection is not limited to the protection from lawsuits. There are also the other creditors. The ex-son-in-law who sues for some inheritance; the regulators; the IRS; market volatility; interest rate fluctuations; or a family member asking for a loan.

A professional advisor at Summit Asset Protection will identify and address weaknesses and threats to your financial fortress. We strongly encourage you to take charge of this vital area of managing your wealth. There are many asset protection strategies.

Uncertain which strategies might be best for you?

Contact us at (866) 977-2252 to learn more about how these strategies and how we, along with your attorney, can help protect you and your wealth.